

# Installing and using a Finchat plug-in

## Description

The plugin will allow users to get immediate answers by changing any variable to a value that is meaningful to them.

This allows them to test any number of scenarios in a short space of time.

Complimentary buttons and info-boxes make it easy for users to connect with a financial adviser.

## 1. Zip file

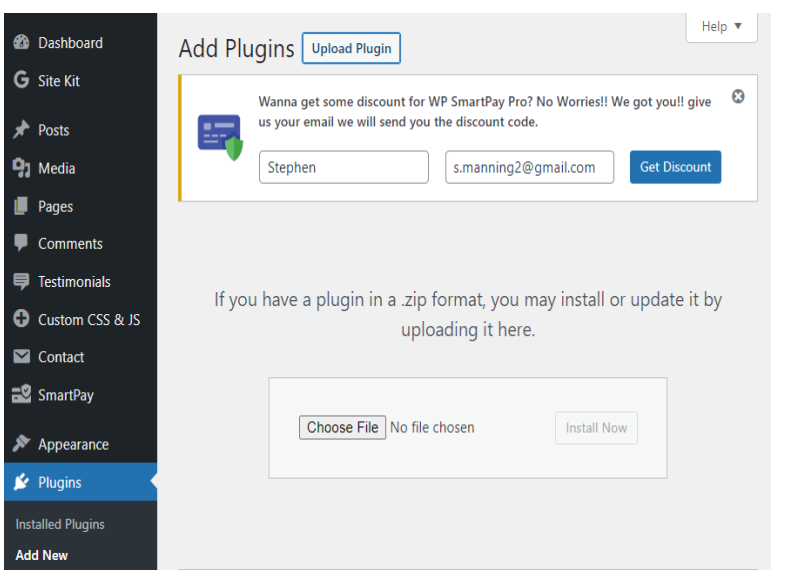


If you purchased a plug-in on the Finchat web-site, it will be emailed to you as .ZIP file. The format will be *finchat-name-of-plugin.zip*.

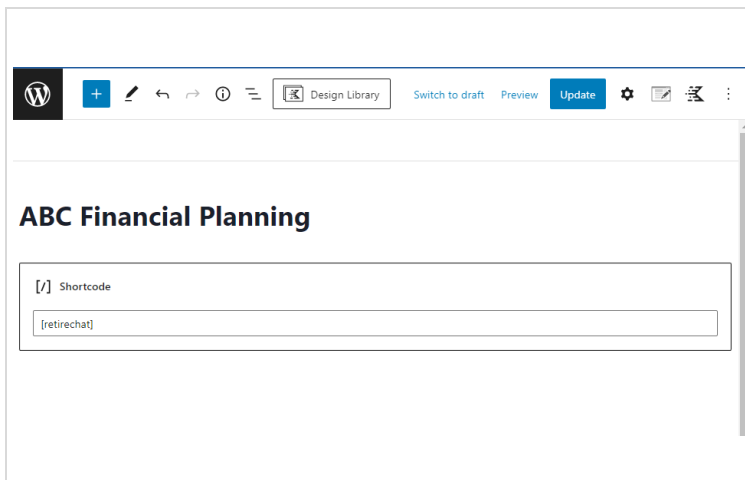
You will also be emailed a PDF explaining how to install and use the plugin. Save both to your computer and remember the location.

If you purchased the plug-in online, the .zip file will be downloaded to your download file.

## 2. Installation

	<h3>Steps to install</h3> <ol style="list-style-type: none"><li>1. Open dashboard</li><li>2. Choose Plugins</li><li>3. Choose Add New</li><li>4. Choose Upload Plugin</li><li>5. Click Choose File</li><li>6. Navigate to plugin ZIP and click on it</li><li>7. Click Install Now</li><li>8. After install is complete, click the blue Activate button</li></ol>
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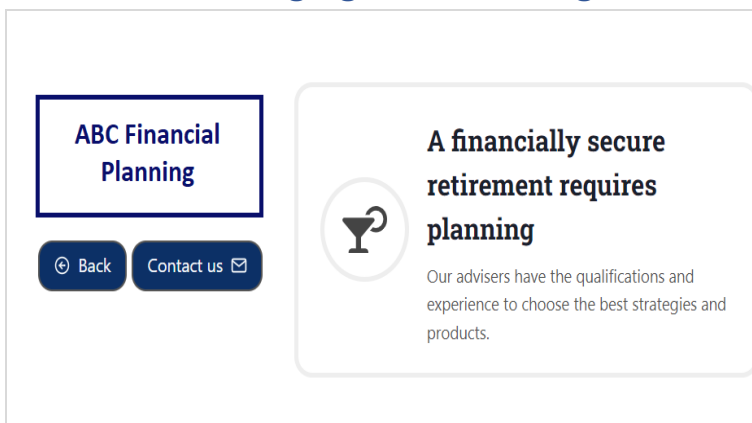
### 3. Add plug-in to a page



#### Steps to add plugin

1. Open dashboard
2. Choose Pages
3. Choose a page or choose Add New
4. Add short code block
5. Type in shortcode within square brackets []
6. Click Update
7. Click View

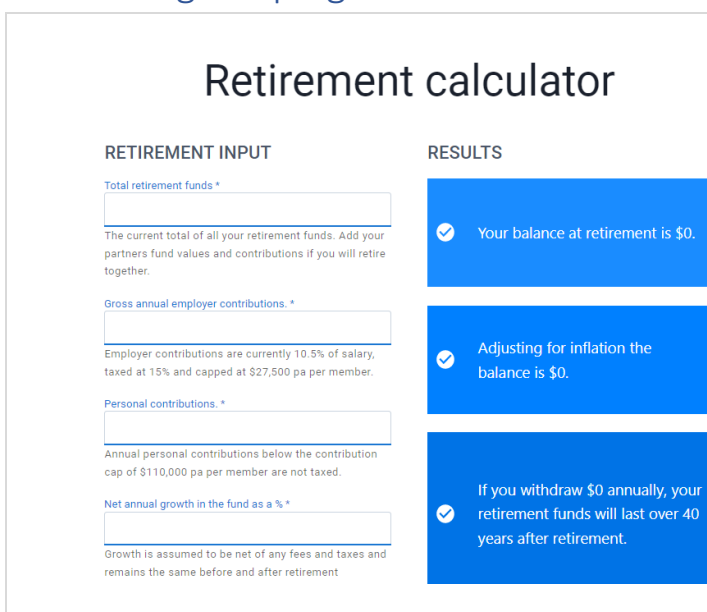
### 4. Add messaging and branding



#### Add branding

1. On your page add logos, info-boxes and buttons to reflect your branding
2. We can do this for you

### 5. Using the plugin



#### Using the plug-in

1. Input values meaningful to you, by typing or using the spin buttons.
2. As you change the value of an input, the results are immediately updated.
3. This allows you to do multiple scenarios in a short space of time.
4. Use the Contact button to get help from a financial adviser.